

Pursuant to the provisions of Section 2279 and 2272 of California's Food and Agricultural Code, it is my pleasure to present the 2017 Annual Crop Report for San Mateo County. This year's agricultural production is estimated at \$142.7 million, an increase of \$7.2 million from the previous year. This represents the gross value of agricultural commodities produced in San Mateo County and does not account for costs associated with labor, field preparation, planting, harvesting, distribution and other production related activities.

Commodity groups and individual commodities whose value increased this year include **Indoor Floral and Nursery Crops**, which went up by \$6.1M to a total of \$82.7M. This was the result of higher returns on indoor potted plants, which increased by \$3.6M. Bedding plants posted a significant increase of \$2.7M to a total of \$3.3M. This was a result of improved markets, industry diversification and the production of specialty products.

**Vegetable Crops** increased by \$2.2M on higher returns for Brussels sprouts and pumpkins. Though acreage was down almost 20%, the per unit value for premium quality, fresh market sprouts pushed the commodity total to \$13.4M, an increase of 3.7%. Growers selling pumpkins directly to consumers through agricultural tourism events such as the Half Moon Bay Pumpkin Festival pushed pumpkin totals to \$1.3M, an 88.3% increase over last year.

The overall value of **Fruit and Nut Crops** improved by \$464K to \$3.1M. San Mateo County is a challenging grape production area and year-to-year fluctuations in yield and value are normal. With better weather, wine grapes increased by \$479K to total \$1.2M. Cattle and calves in the **Livestock** group fared well, increasing by 29% for a total of \$2.5M with the number of head up to 1,574. Ideal weather conditions also benefited dry farm crops such as beans and grains, pushing the gross returns of **Field Crops** to \$1.4M, an increase of \$285K.

Commodities and commodity groups which declined this past year include **Outdoor Floral and Nursery Crops**, dropping by \$1.3M to a commodity group value of \$20.1M. Within this group, Ornamental Nursery Stock declined by \$904K as prices for outdoor nursery crops softened. **Forest Products** declined from \$4.6M to \$3.7M, a 20% reduction.

In closing, I would like to thank the agricultural producers who provided the information to make this report possible. Tracking crop production is important in assessing the health of our agriculture and food production systems and grower cooperation is critical in doing so. Also, thank you to department staff, especially Kelly Mayer and Jennifer Gossett, who gathered data, crunched numbers, compiled statistics and massaged the information into both an intelligible and artful report.

Respectfully,

Fred Crowder
Agricultural Commissioner

Sealer of Weights and Measures

## DEPARTMENT OF AGRICULTURE/WEIGHTS & MEASURES



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California Department of Food & Agriculture and

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## FLORAL AND NURSERY CROPS

### **INDOOR GROWN**

Crop	Year	Square Feet	<b>Total Value</b>
Potted Plants <sup>1</sup>	2017	5,382,000	\$76,449,000
Flowering & Foliage	2016	6,607,000	\$72,893,000
Cut Flowers <sup>2</sup>	2017	879,000	2,944,000
Cut Flowers	2016	881,000	3,106,000
Bedding Plants,	2017	315,000	3,294,000
Cuttings and Liners <sup>3</sup>	2016	176,000	555,000
TOTAL	2017	6,576,000	\$82,687,000
TOTAL	2016	7,664,000	\$76,554,000

<sup>1</sup> Includes Hydrangeas, Ivy, Lilies, Orchids, Succulents, etc.

### **OUTDOOR GROWN**

Crop	Year	Acres	<b>Total Value</b>
Ornamentals	2017	85	\$13,436,000
Nursery Stock <sup>1</sup>	2016	89	\$14,340,000
Christmas Trees (cut)	2017	162	296,000
Christinas frees (cut)	2016	158	288,000
Cut Flowers <sup>2</sup>	2017	265	6,351,000
Cut riowers	2016	295	6,740,000
TOTAL	2017	512	\$20,083,000
IOIAL	2016	542	\$21,368,000

<sup>1</sup> Includes herbaceous perennials, shrubs and trees.



<sup>2</sup> Includes Alstroemeria, Freesia, Kale, Lilies, Ranunclus, etc.

<sup>3</sup> Includes Grasses, Herbs, Vegetables, etc.

<sup>2</sup> Includes Dahlias, Hydrangeas, Lilies, Sunflowers, Yarrow, etc.



### **VEGETABLE CROPS**

			PRODUC	TION			<u>VALUE</u>
Crop	Year	Acres	Per Acre	Total	Unit	Per Unit	Total
Artichokes	2017	63	1.34	84	Ton	\$1,719	\$144,000
	2016	66	2.47	163	Ton	\$1,608	\$262,000
Beans, Fava	2017	318	4.07	1,294	Ton	1,480	1,915,000
	2016	340	3-57	1,214	Ton	1,535	1,863,000
Beans, Snap	2017	49	3.36	_	Ton	1,860	307,000
	2016	56	3.20	179	Ton	1,848	331,000
Brussels Sprouts	2017	654	10.28	6,723		1,998	13,433,000
	2016	817	10.91	8,913	Ton	1,453	12,951,000
Leeks	2017	96	13.19	1,266		1,159	1,467,000
	2016	118	13.38	1,579	Ton	1,126	1,778,000
Peas	2017	154	1.48		Ton	2,242	511,000
	2016	160	1.48	237	Ton	2,362	560,000
Pumpkins	2017	167	6.77	1,131	Ton	1,165	1,318,000
	2016	173	4.59	794	Ton	882	700,000
Miscellaneous Vegetables	2017	369					8,164,000
Field and Indoor Grown <sup>1</sup>	2016	369					6,573,000
TOTAL	2017	1,870					\$27,259,000
	2016	2,099					\$25,018,000

1 Includes Cabbage, Herbs, Kale, Lettuce, Mushrooms, Potatoes, Squash, Tomatoes, etc.

### **FRUIT AND NUT CROPS**

Crop	Year	Acres	<b>Total Value</b>
Wine Grapes	2017	164	\$1,182,000
	2016	152	\$703,000
Miscellaneous <sup>1</sup>	2017	109	1,899,000
	2016	109	1,914,000
TOTAL	2017	273	\$3,081,000
TOTAL	2016	261	\$2,617,000

1 Includes Apples, Berries, Chestnuts, Stone Fruit, etc.

### **FOREST PRODUCTS**

Year	<b>Board Feet</b>	Total Value
2017	5,176,000	\$3,680,000
2016	10,083,000	\$4,604,000



### LIVESTOCK

Commodity	Year	Number Head Sold	Total Value
Cattle and Calves	2017	1,574	\$2,548,000
	2016	1,488	\$1,980,000
Other <sup>1</sup>	2017	9,304	642,000
	2016	7,744	626,000
TOTAL	2017	10,878	\$3,190,000
IOIAL	2016	9,232	\$2,606,000

1 Includes Goats, Hogs, Lambs, Poultry, etc.

### LIVESTOCK PRODUCTS AND APIARY

			<u>V</u>	ALUE
Commodity	Year	Production	Per Unit	Total
Honey	2017	37,000 lbs	\$12.38	\$458,000
	2016	28,000 lbs	\$11.27	\$316,000
Other <sup>1</sup>	2017			825,000
	2016			1,231,000
TOTAL	2017			\$1,283,000
IOIAL	2016			\$1,547,000

1 Includes Beeswax, Eggs, Cheese, Wool, etc.

### FIELD CROPS

PRODUCTION						
Commodity	Year	Acres	Per Acre	Total Unit	Per Unit	<u>VALUE</u> Total
Commodity	i eai	Acres	rei Acie	Total Offic	Per Offic	TOtal
1		•		_		
Beans, Dry <sup>1</sup>	2017	80	0.94	75 Ton	\$5,932	\$445,000
	2016	74	0.98	73 Ton	\$5,034	\$367,000
Grain <sup>2</sup>	2017	105	1.20	126 Ton	1,755	221,000
	2016	76	1.40	106 Ton	1,620	172,000
Hay	2017	452	2.53	1,144 Ton	186	213,000
Oat & Rye	2016	480	2.52	1,210 Ton	182	220,000
			7-	-,		,
	2017	135	1.90	257 Ton	87	22,000
Volunteer	2016	128	_		81	•
	2010	120	2.31	296 Ton	01	24,000
Destruct		.0-				
Pasture	2017	185			155	29,000
Irrigated	2016	181			154	28,000
Other	2017	24,107			20	482,000
Other	2016	22,568			14	316,000
	2017	25,056				\$1,412,000
TOTAL	2016	23,507				\$1,127,000
	2010	-),)~/				+.,.2/,000

1 Includes Cranberry, Fava, Romano, etc.

2 Includes Barley, Oats, Quinoa, Rye and Wheat

### **COMMERCIAL FISH CATCH**

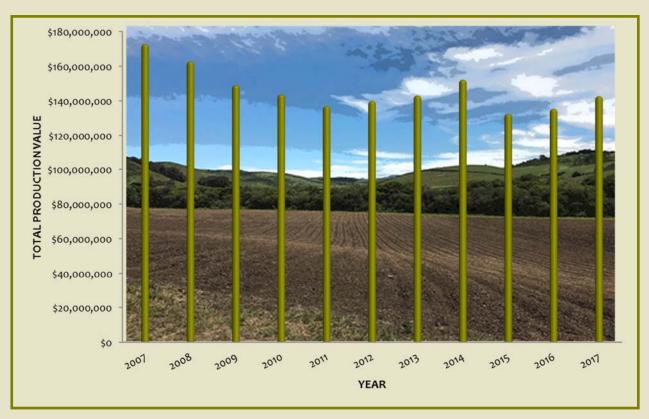
Species	Year	Pounds	Value	Win.
Crab, Dungeness	2017 2016	1,644,322 3,306,168	\$6,788,456 \$10,722,705	***
Squid, market	2017 2016	3,016,876 7,291,868	1,508,438 3,645,934	
Prawn, spot	2017 2016	46,133 36,073	712,692 556,859	
Salmon, Chinook	2017 2016	67,759 83,727	696,860 745,567	
Halibut, California	2017 2016	109,146 61,639	603,281 318,605	
Sablefish	2017 2016	197,600 86,351	297,127 253,077	
Anchovy	2017 2016	3,442,583 1,561,171	172,129 78,059	
Sole, all	2017 2016	144,502 114,265	137,327 114,820	

	Species	Year	Pounds	Value
	ET COSO		15 production	
Z,	Sea Urchin	2017	22,230	90,446
	I BOTTOM TO STREET OF THE	2016	14,835	55,810
7	Cuph up als	2047	20.762	=0 =00
1	Crab, rock	2017	29,763	78,798
6	unspecified	2016	4,138	15,617
j.	Pockfish all	2017	61.252	F2 24F
L	Rockfish, all	2017	61,253	53,215
ā	C. MILENATURE DIVINE	2016	18,238	31,396
	Sanddab	2017	54,623	27,490
	Sanddab	-		
		2016	54,170	27,855
16.	Linguad	2017	40.955	25.402
1	Lingcod	2017	10,855	25,493
	A THE RESIDENCE OF THE PARTY OF	2016	13,801	41,936
ě	Missellaneous	1000	4= 9.4=	47.600
	Miscellaneous	2017	15,847	17,699
	CNOT HERVEYOR	2016	27,440	21,995
	Tuna Albasana	2047	2.466	10.377
	Tuna, Albacore	2017	3,466	10,277
TEST	47900	2016	13,223	40,916
107	Flounder all	2017	8 422	7.040
No.	Flounder, all	2017	8,422	7,949
		2016	6,567	5,918

Grand Total 2017 8,875,380 lbs \$11,227,677 2016 12,693,673 lbs \$16,677,069

### **RECAPITULATION**

	2017	2016	Net Difference
Floral and Nursery Crops	\$102,770,000	\$97,922,000	4,848,000
Vegetables	27,259,000	25,018,000	2,241,000
Forest Products	3,680,000	4,604,000	-924,000
Fruit and Nut Crops	3,081,000	2,617,000	464,000
Livestock	3,190,000	2,606,000	584,000
Livestock Products and Apiary	1,283,000	1,547,000	-264,000
Field Crops	1,412,000	1,127,000	285,000
TOTAL	\$142,675,000	\$135,441,000	\$7,234,000



### 2017 Agricultural Production Values



- Floral & Nursery Crops Indoor Grown
- Floral & Nursery Crops Outdoor Grown
- Vegetables
- III Forest Products
- Fruit & Nut Crops
- Livestock
- Livestock & Apiary Products
- **Field Crops**



**Producers Per Commodity Group** 

## SUSTAINABLE AGRICULTURE REPORT

Sustainable Agriculture utilizes farming practices that balance production and economic viability, with protecting and minimizing impact on the environment and human health. Early pest detection and proactive management or eradication of harmful pests protects California's agricultural industry and reduces the need for pesticides. Our Department's programs for pest detection, control and eradication, and the enforcement of quarantine laws to exclude injurious pests last year are summarized as follows. Also included are the Integrated Pest Management methods local farmers are using to balance crop production needs with those of the natural systems around them.

#### **PEST EXCLUSION**

Pest Exclusion inspections at entry points of agricultural shipments prevent the introduction and establishment of damaging pests. Exotic pests are regularly intercepted by Staff Biologists at parcel facilities, San Francisco International Airport and other ports during daily enforcement inspections. Origin certifications are also verified to confirm compliance with plant quarantines and regulations. When an infested or noncompliant shipment is found, it may be destroyed, reconditioned and released, or returned to the shipper.

Type of Shipment	Inspections	Rejections	Pests Intercepted
Parcel Carriers	19,678	78	15
Truck	1,198	11	6
Air	2,666	42	28
Sea Containers	40	0	0
Household Goods (Gypsy Moth)	43	0	0
Nursery Stock (GWSS)	1,974	1	o

#### **EXOTIC PESTS INTERCEPTED**

Pest or Disease	Rating	Number of Interceptions	Pest or Disease	Rating	Number of Interceptions
<b>Aspidiotus destructor</b> coconut scale	Α	1	<b>Zachrysia provisoria</b> Cuban brown scale	Α	2
<b>Ceroplastes rusci</b> fig wax scale	Α	2			
<b>Dysmicoccus grassii</b> mealybug	А	1	Ants (7 species)	Q	10
<b>Pinnaspis buxi</b> boxwood scale	А	3	Aphids (2 species)	Q	2
<b>Pinnaspis strachani</b> lesser snow scale	Α	3	<b>Leafhoppers &amp; Planthoppers</b> (3 species)	Q	4
<b>Planococcus minor</b> citrus mealybug	А	1	Mealybugs (various species)	Q	6
<b>Pseudaonidia trilobitiformis</b> trilobe scale	А	1	Moths & Butterflies (2 species)	Q	2
Pseudaulacaspis cockerelli magnolia white scale	А	2	Scales (various species)	Q	6
<b>Pseudococcus jackbeardsleyi</b> mealybug	Α	1	Thrips (2 species)	Q	2
<b>Psychidae</b> bayworm moth	Α	1	<b>Whiteflies</b> (Aleyrodidae)	Q	1
<b>Spodoptera latifascia</b> velvet armyworm	Α	1	Other	Q	3

<sup>&</sup>quot;A" rated pests or diseases are of known economic significance requiring containment, eradication and rejection.

<sup>&</sup>quot;Q" rated pests and diseases are suspected to cause economic significance requiring containment, eradication and rejection.

#### **PEST DETECTION**

The Pest Detection staff are responsible for placing and monitoring exotic insect traps throughout San Mateo County. In 2017, 4,600 traps were placed in host plants and checked 57,600 times resulting in two separate Mediterranean Fruit Fly (Ceratitis capitata) finds in Half Moon Bay. This is the first time this pest has been found in San Mateo Country since 1994. Genetic testing indicates a genotype consistent with a Hawaiian origin, and may have been brought back by a traveler on smuggled fruit. Medfly is considered the most important agricultural pest in the world, and the findings prompted an emergency quarantine and flooding the area with additional traps in a five mile radius around the find to delimit the extent of the infestation. These traps are serviced weekly for any "wild" populations of Medfly, providing an indicator as to the progress of the eradication project. Kudos to the Pest Detection staff for finding these flies so quickly and preventing these introductions from blooming into a regional infestation.

The following are pests of significant concern for agriculture and the environment for which the department routinely surveys:

Asian Citrus Psyllid Japanese Beetle

European Corn Borer Khapra Beetle

European Grape Vine Moth Mediterranean Fruit Fly

European Pine Shoot Moth Melon Fly

Glassy-winged Sharpshooter Mexican Fruit Fly
Gypsy Moth Oriental Fruit Fly

Fruit Fly Species of Bactrocera, Dacus, Ceratitis and Anastrepha

#### **PEST ERADICATION**

San Mateo County pest eradication efforts have previously been focused on invasive, introduced weed species; however, in response to finding Mediterranean Fruit Fly in the Half Moon Bay area, this pest has become the primary focus of the department's eradication efforts. Because of its wide range of hosts and ability to tolerate cooler climates, Medfly is first among economically important fruit flies. Although a major pest of citrus, it is a more serious pest of deciduous fruits, such as peach, pear and apple. The larvae feed on and tunnel through fruit, reducing it to a sloppy, inedible mass. In some of the Mediterranean countries, only the early season varieties of citrus are grown, as Medfly reproduces so quickly that late season fruits are too heavily infested to be marketable, with some areas having almost 100% infestation in stone fruits.

In addition to community outreach, the department has been working with agricultural producers to comply with, but minimize the impacts of federal quarantines. Eradication treatments include twice weekly aerial releases of millions of sterile male Medflies over the infested area, and ground treatments with an organic formulation of Spinosad, an insecticide from naturally-occurring bacteria. If no additional "wild" Medflies are found, the eradication effort is projected to end in September.



#### **WEED MANAGEMENT**

The San Mateo County Weed Management Area (WMA) Group coordinates, educates and funds invasive species projects including removal, destruction and monitoring of noxious weeds. In 2017, detection, mapping and control projects included the following weeds:



### Fertile Capeweed • Arctotheca calendula A-Rated\*

- Perennial rosettes with daisy-like yellow flowers
- Open or disturbed sites; growing in at least 14 parcels in the county near Bean Hollow and Hwy 1
- Mapped, hand pulled and treated with herbicides



### Jubata Grass • Cortaderia jubata C-Rated\*\*\*

- Perennial grass, long leaves from base w/ plumed panicles maturing violet to white
- Mostly along coast in bare/sandy soil; found in thousands of acres throughout the County, focused on 257 acres near
   Pescadero Creek Road, as well as ongoing population control at Pillar Point Bluff.
- Mapped, mechanical methods and treated with herbicides



## **Purple Loosestrife** • Lythrum salicaria B-Rated\*\*

- Perennial clumps up to 3 meters tall w/ spikes of purple flowers
- Wetlands; found in and around Reflection Lake in La Honda
- Mapped and hand pulled



#### **Skeletonweed** • Chondrilla juncea A-Rated\*

- Perennial or biennial, basal rosettes w/ wiry stems and small yellow flowers
- Disturbed land; San Carlos, near Caltrain tracks, Edgewood Road/Hwy 280 and Edgewood Park
- Mapped, hand pulled and herbicide treatment

# \*A - Rated pests are highly invasive, considered detrimental to agriculture and the environment, and regulated for eradication. \*\*B - Rated pests may be detrimental to agriculture and eradication is subject to the discretion of the local Ag Commissioner. \*\*\*C - Rated pests are controlled at the discretion of the county Agricultural Commissioner.

### **INTEGRATED PEST MANAGEMENT**

Integrated Pest Management (IPM) is a systematic approach to managing destructive pests and keeping them below economic thresholds. IPM begins with identification and monitoring of target pests and uses multiple control strategies including: natural enemies, biological controls, reduction of pest habitat, sanitation, traps, and pheromones to disrupt reproduction. IPM is not exclusive of chemical use, but when needed, the chemical applied is the least toxic, effective material. IPM methods used by San Mateo County producers include:

Bee & Bird Netting	Insecticidal Soaps	Refined Oils	
Botanical Extracts	Lacewings	Row Covers	
Companion Planting	Ladybird Beetles	Sticky Traps	
Cover Crops	Mowing	Soil Steam Sterilization	
Crop Rotation	Mulching	Temperature/ Humidity Control	
Deer Fencing	Owl Boxes	Torching Weeds	
Diatomaceous Earth	Parasitic Wasps	Weed Covers	
Field Sanitation	Parasitic Nematodes	Vacuum	
Hedgerows	Pheromone Disruptors & Traps	Vertebrates as Predators	
Insect Growth Regulators	Predatory Mites	Vertebrate Traps	

### **ORGANIC FARMING**



Organic agriculture production in San Mateo
County continues to gain in acreage and value.
In 2017, organic production went up to 726
acres from 689 acres, an increase of 5.4%. The
estimated gross production value of organic
commodities for 2017 is \$10,025,000, a 47.1%
increase over the previous year.

### **CERTIFIED FARMERS' MARKETS**

Certified Farmers' Markets benefit both producers and consumers. At these markets, farmers are exempt from costly packing, sizing and labeling regulations, and consumers benefit from access to fresh, locally grown in-season products. San Mateo County increased the number of inspections at certified farmers' markets to verify compliance with direct marketing and organic production laws and regulations; this is to ensure a level playing field among all participating farmers and to protect farmers and consumers interests. This year San Mateo County Department of Agriculture Biologists coordinated investigations and responded to complaints alongside staff from the California Department of Food and Agriculture to verify that producers selling at Certified Farmers' Markets were selling agricultural products that they produced, and not supplementing purchased products that were grown by someone else.

### **AGRICULTURAL EXPORTS**

The hustle and bustle of agricultural import/export businesses is centered around the San Francisco International Airport (SFO), Golden Gate Produce Terminal, and nearby seaports. Fresh fruits, vegetables, grains and plants travel from the Bay Area to points all over the world requiring inspection and certification to ensure harmful pests are intercepted and entry requirements are met. Our department issued a total of 437 Federal Phytosanitary Certificates for agricultural shipments to 26 countries, and 1,068 State Phytosanitary Certificates accompanied agricultural products to 13 states.

